



COLDWATER SEAFOOD CORPORATION

August 25, 1997

Mr. William Morton, Executive Vice President
USES MFG Inc.
P.O. Box 156
152 Old Colchester Road
Quakerhill, CT 06375 U.S.A.

Dear Mr. Morton

Coldwater Seafood installed 11 CMES -3D 480 USES Units at Ammonia Refrigeration compressors and panels on the North end of our production facility in February and March of 1994. In November of 1994 there was a low voltage event on the South end of the production facility that severely damaged many electrical components that were not protected by USES Units. There was no damage to the electrical components protected by USES Units on the North end of the facility.

We feel that the USES Units have been a very wise investment and have proved their beneficial effects on our electrical system. We have at present 41 USES Units in service.

Sincerely yours,

A handwritten signature in cursive script, appearing to read "Bob Norcross".

Bob Norcross,
Refrigeration Manager